

THE ZAGREB STOCK EXCHANGE Inc.

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HANFA

Croatian financial services supervisory agency
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OTS HINA



Laguna Poreč

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POREČ – PLAVA LAGUNA j.s.c. Poreč, Rade Končara 12, PIN: 57444289760, (hereinafter: the Company) pursuant to Article 440 paragraph 4 of the Capital Market Act on August 26th 2014 issues the following

NOTICE

of conclusion of the Agreement on the sale and purchase of shares of ISTRATURIST UMAG j.s.c.

PLAVA LAGUNA j.s.c., Poreč, Rade Končara 12, PIN: 57444289760, („Plava laguna“) pursuant to Article 459 paragraph 1 of the Capital Market act (Official gazette 88/2008, 146/2008, 74/2009, 54/2013, 159/2013) with the scope of complete, accurate and truthful public disclosure, informs that on August 26th 2014 ZAGREBAČKA BANKA j.s.c., Zagreb, Trg bana Josipa Jelačića 10, PIN: 92963223473, („Zagrebačka banka“) in the capacity of the seller and Plava laguna in the capacity of the buyer, entered the Agreement on the sale and purchase (Sale and Purchase Agreement) of shares of ISTRATURIST UMAG j.s.c. Umag, Jadranska 66, PIN: 22738374612 („Istraturist“).

The Sale and Purchase Agreement provides the takeover of all the shares owned by Zagrebačka banka, namely 4.349.400 ordinary registered shares, security ticker: ISTT-R-A, representing 93.04% of Istraturist's share capital. The purchase price for the said shares amounts to 120.102.000,00 EUR in HRK counter value. The purchase price is subject to adjustments in accordance with the Sale and Purchase Agreement.

The transfer of shares from the seller to the buyer is conditioned by the fulfilment of conditions stipulated by the Sale and Purchase Agreement, among others the permit for the intended concentration issued by the Croatian Competition Agency.

The parties expect the sale and purchase procedure to be concluded by the end of the year.

Plava laguna j.s.c.

SOURCE:

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